

MEMORANDUM



Date: _____

To: Lauren Fukuda
Director of Institutional Advancement & Development
(808) 697-2637 phone
(808) 941-2216 fax
lfukuda@hanahauoli.org

From: _____

RE: Stock Donation

Total Pages: 1 including this page

Dear Lauren,

We would like to make a stock gift to Hanahau'oli School. We will advise our broker of the transfer instructions of:

Delivering to: National Financial Services DTC 0226
For credit to Account No: HIA-016284
Account Name: Hanahau'oli School

For your information, here are the details on the stock gift:

Stock Name: _____ # of shares: _____

Cusip Number: _____

Date of Gift (ie stock transfer): _____

Our Broker's Name: _____ DTC Number: _____

Contact Person: _____ Phone: _____

Please designate our stock gift for use in:

- General Operating Fund
- Louisa Palmer Scholarship
- Capital Campaign
- Other: _____

Please contact me with any questions at _____(phone) or

_____ (email).